

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc., Case No. 08-13555

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Nomura Securities Co., Ltd.

Name of Transferee

Osaka Securities Finance Company, Ltd.

Name of Transferor

Name and Address where notices to transferee
should be sent to:

Financial Product Department
2-2-2, Otemachi, Chiyodaku
Tokyo, JAPAN

Court Claim #: 19176

Amount of Claim: \$209,788,428.57

Date Claim Filed: 09/18/2009

Phone: 03-3211-1811

Phone: 06-6233-4520

Name and Address where transferee payments
should be sent (if different than above):

1-9-1, Nihonbashi, Chuoku
Tokyo, JAPAN

Phone: 03-3211-1811

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 5/11/2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.